



We understand the daily challenges facing your back office.  
**Challenges including...**

- ◆ Inefficient Document Management
- ◆ Inadequate Workflows
- ◆ Minimal Audit Trails
- ◆ Critical Delays
- ◆ Continued Reliance On Paper
- ◆ Processing Lack of Visibility
- ◆ No eSign Options
- ◆ No Check 21 Processing
- ◆ Manual OSJ Review

Everyday hundreds of Fortune 500 financial firms, specialty BDs, RIAs, and investment providers process **all their business** securely and electronically with the ePACS Productivity Suite.

## Save Your Firm Time, Money and Stay Cybersecure

Here's why the ePACS Productivity Suite is the most popular among financial services professionals:

- ◆ SEC/FINRA compliant
- ◆ Easily integrates with any pre-existing system
- ◆ Cybersecure
- ◆ Totally paper-free
- ◆ Built in work flow and best practices
- ◆ Improves data integrity
- ◆ Substantially reduces not-in-good-orders (NIGOs)
- ◆ Reduces advisor and Broker-Dealer burden
- ◆ Automates form-filling
- ◆ Decreases processing time, increasing efficiency
- ◆ Helps firms grow and improve their business
- ◆ The future of all back office processing
- ◆ Caters to the needs of transitioning advisors

Getting started is simple and straightforward, and account specialists are assigned at no extra charge to help you along the way.



## Separate Solutions, One SEC/ FINRA Compliant Platform

Implement only the solutions you need or the complete suite to achieve optimal, Straight-Through Processing efficiency.



**ePACS Centralized Vault**  
Document Management



**ePACS Data Room**  
Document Collaboration



**ePACS Compliant Mail**  
SEC Mandated Mailings



**ePACS Advisor On-Boarding**  
Processing of New Advisors



**ePACS Advertising Review**  
Advertising Compliance Review



**ePACS AI Solution**  
Processing for Alternative Investments



**ePACS Straight-Through Processing**  
Paperless Business Processing,  
Start to Finish



**ePACS Transition Assistant**  
Successfully Transition Client Data

## FIND OUT HOW YOU CAN BE:

Entirely Compliant.  
Entirely Paperless.  
Entirely Secure.

Call **888-533-7066**  
or visit [docupace.com](http://docupace.com)